



Financial Information

A. BALANCE SHEET

	23 February 2007 £000s
Current assets	
Debtors	60
Net assets	60
Capital and reserves	
Share capital	60
Equity shareholders' funds	60

B. NOTES

B.1 *Accounting policies and basis of preparation*

The financial information has been prepared under the historical cost accounting rules and in accordance with applicable accounting standards.

B.2 *Profit and loss account*

The Company has not traded since its incorporation on 16 November 2006 other than in relation to the arrangements for the proposed equity fundraising, hence no profit and loss account has been presented.

B.3 *Share capital*

On incorporation the authorised share capital comprised 2,000,000 ordinary shares of 5p each, of which two were issued as subscriber shares.

On 21 February 2007, a further 1,199,998 ordinary shares of 5p each were issued at par on the basis of an undertaking to pay the amount due.

B.4 *Post balance sheet events*

On 30 March 2007, Matica acquired the entire issued share capital of Matica Swiss AG by of the issue of 5,477,600 ordinary shares of 5p each. On 2 April 2007 Matica acquired the entire issued share capital of Matica Asia by of the issue of 1,322,400 ordinary shares of 5p each.