



February 8th 2007

PRESS RELEASE

KAITECH S.P.A:

- **The Board of Directors approves the project of admission to trading on the AIM market of the London Stock Exchange of Matica Plc, the UK registered newly founded company to which all the activities relating to the card management business of the Group will be transferred (Matica Swiss, Digicard, Matica System)**

Kaitech S.p.A, leading Group in the Information Technology and Card Management sectors, announces that the Board of Directors of the Company has approved today the setting of Matica Plc, a UK registered company, and the project for its admission to trading on the **AIM** market of the **London Stock Exchange**.

Matica PLC, the UK registered newly founded company to which all the activities relating to the card management business of the Group will be transferred, will seek admission of its shares to trading on AIM. These activities are currently grouped under Matica Swiss AG, include 100% shareholdings in Digicard Plastikkaten Druck-und Codiersysteme GmbH and in Matica System S.r.l. and represent circa 24% of total 2006 pro-forma consolidated revenues of Kaitech Group. Exact timing of admission will be communicated in due course.

Kaitech S.p.A. as a result of the admission and of the sale of Matica Plc shares in the initial offering, will loose control of the latter, remaining with a shareholding lower than 50% of the share capital.

The goal of the proposed AIM admission of the SBU of Card Management is to raise capital to further expand Matica's business, particularly in Asia and North-South America, increasing the brand's international visibility.

The company has appointed **Market Capital** as Financial Adviser, **Seymour Pierce LTD** as Nominated Adviser and Broker and **Norton Rose** as Legal Adviser.

The Board of Kaitech S.p.A., today also acknowledges that the mandate of Director Lukas Metzler, appointed to the Board for cooptation on 19 June 2006, lapsed after the Shareholders' ordinary meeting of 19 January 2007.

The Board decided at the same time to appoint for cooptation, as the fifth Director of the Board, Ing. Roberto Terranova, former CEO of the subsidiary Gruppo Pro S.p.A.

Therefore the Board of Kaitech SpA is currently composed of: Sandro Camilleri, Chairman and Chief Executive Officer, Roberto Terranova and by three Non-Executive Directors: Enzo Molinari, Gioacchino Attanzio, Gianluca Bolelli.



KAITECH S.P.A.: Kaitech is a leading company in the Information Technology and Card Management sectors. It is also a solution provider for the security of electronic payments on line and off line. Kaitech SpA is a holding company listed on the Milan Stock Exchange since 2001 and it manages the strategic and financial direction of its subsidiaries.

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