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Matica PLC (“Matica” or the “Company”)

Results of Rights Issue

The Board of Directors of Matica, the international supplier of card personalisation and card mailing systems, announces that, as at 11 a.m. London time on 30 November 2009, being the latest time and date for receipt of valid acceptances, it had received valid acceptances in respect of 11,565,851 New Ordinary Shares, representing approximately 32.8 per cent. of the total number of New Ordinary Shares pursuant to the 7 for 2 rights issue announced by the Company on 20 October 2009 (the "Rights Issue"). The gross proceeds of the rights issue arising from these valid acceptances are £1,156,585.10.

In accordance with the arrangements set out in Part IV of the circular posted to shareholders on 20 October 2009 (the “Circular”), Westhouse Securities Limited, previously named Hanson Westhouse Limited, (“Westhouse”) will use its reasonable endeavours to procure subscribers for the remaining 23,654,005 New Ordinary Shares, for which valid acceptances were not received, by not later than 4.30pm on 14 December 2009 at a price per New Ordinary Share which is not less than the aggregate of the Issue Price and the expenses of procuring such subscribers (including applicable brokerage, commission and VAT). A further announcement as to the number of New Ordinary Shares for which subscribers have been procured will be made in due course.

It is expected that the New Ordinary Shares in uncertificated form will be credited to CREST accounts on 1 December 2009, and that definitive share certificates in respect of the New Ordinary Shares in certificated form will be despatched to shareholders by no later than 14 December 2009. It is expected that dealings in the New Ordinary Shares will commence fully paid on the London Stock Exchange's AIM Market on 1 December 2009.

Definitions used in the Circular shall have the same meaning when used in this announcement, unless the context requires otherwise.

Change of Adviser Name

The Company also announces that with effect from 26 November 2009 its Nominated Adviser and Broker has changed its name from Hanson Westhouse Limited to Westhouse Securities Limited.

Enquiries

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Disclaimer

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The distribution of this announcement and other related documents including the Circular may be restricted in jurisdictions other than the United Kingdom. It is the responsibility of each individual recipient to comply with and observe any restrictions as failure to do so may contravene the securities laws of the relevant jurisdiction.

This announcement is not an offer of securities for sale in the United States and none of the Nil Paid Rights, the Fully Paid Rights, the New Ordinary Shares or the Provisional Allotment Letters have been or will be registered under the US Securities Act or under the securities laws of any state of the United States or qualified for distribution under any of the relevant securities laws of the Excluded Territories. In addition, no prospectus in relation to the New Ordinary Shares has been lodged with or registered by the Australian Securities and Investments Commission. The New Ordinary Shares may not be offered, sold, resold, delivered or transferred, directly or indirectly, in or into the United States or the Excluded Territories absent an applicable exemption.

Westhouse, which is regulated in the United Kingdom by the Financial Services Authority, is acting exclusively for the Company and for no one else in connection with the matters described in this announcement and will not be responsible to anyone other than the Company for providing the protections afforded to customers of Westhouse or for providing advice in relation to the Rights Issue or any other matter referred to in this announcement.

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